

TDB'S ACTIVE ROLE IN MOZAMBIQUE

THE EASTERN AND SOUTHERN AFRICAN TRADE AND DEVELOPMENT BANK (TDB)

- Established in 1985, the Eastern and Southern African Trade and Development Bank (TDB) is an African development finance institution, with investment grade ratings and assets of USD 8bn. TDB serves 23 member states in its region, with the mandate to finance and foster trade, regional economic integration and sustainable development, through trade finance and project and infrastructure finance.
- The Bank provides bespoke bilateral and syndicated short and long-term financial solutions in numerous sectors to sovereign, financial institution, and corporate clients, including SMEs, from the region. This includes direct financing via senior and mezzanine debt, equity, guarantees, export credit financing as well as a range of non-financial products such as advisory, asset management and agency services.
- The consistent delivery of triple bottom line development impact alongside attractive financial returns has enabled TDB to position itself as a trusted partner to intermediate global and regional capital into the region it serves. TDB has a public-private equity capital structure with 44 sovereign and institutional shareholders, including pension funds, insurance companies and development finance institutions. The Bank mobilizes debt funding from multilateral and bilateral banks, commercial banks, and investors from across the globe — through capital market issuances, long and short-term lines of credit, risk-sharing agreements, co-financing arrangements, and export credit financing.
- The Bank is firmly committed to sustainability principles and well-aligned via its robust ESG framework with the Sustainable Development Goals, the African Union's Agenda 2063, and the Paris Agreement.
- Among its most recent latest recognitions, TDB received Global Finance's award for 'Best Bank for Trade Finance in Frontier Markets' globally, Global Trade Review Leaders in Trade 'Best Development Bank' globally, as well as African Banker Awards' DFI of the Year' and 'Sustainable Bank of the Year'.
- TDB has principal offices in Mauritius and Burundi, regional offices in Kenya, Zimbabwe and Ethiopia, and DR Congo.
- TDB is part of TDB Group, which also comprises the Trade and Development Fund (TDF), Eastern and Southern African Trade Advisers Limited (ESATAL), TDB Captive Insurance (TCI), and the TDB Academy.

TDB MEMBER STATES



*All the countries grouped

TDB IN MOZAMBIQUE

- TDB actively pursues:
 - Trade finance Opportunities
 - LC's
 - SBLC's
 - Confirmation and Discounting
 - Project and Infrastructure Opportunities
 - Renewable energy projects
 - Downstream oil & gas
 - Mining of critical minerals
 - Healthcare facilities
 - Hotels and leisure facilities
 - Manufacturing

CORAL SOUTH FLOATING NATURAL GAS (FLNG) FACILITY

- Coral South is a Floating Liquefied Natural Gas Facility located in the deep waters of the Rovuma Basin situated approximately 250 km Northeast of Pemba and 50 km from the coastline.
- TDB provided USD 99.2 million in a 15-year (4 + 11 years) senior, secured term facility to Coral South Floating Liquefied Natural Gas (FLNG) project.
- The total project cost was USD 8.6 billion to construct the FLNG facility that will produce nearly five trillion cubic feet (TCF) of gas over 25 years of its operational life or 3.4 million tonnes of LNG per annum.
- During the 25-year life of the project, the Government of Mozambique will generate over USD 20 billion from royalties, taxes and fees.
- LNG export proceeds will generate much needed foreign exchange and significantly improve Mozambique's balance of payments.
- LNG for domestic use will generate power, run industries, fuel transportation fleet and meet household needs.



COMPANHIA DO PIPELINE MOZAMBIQUE ZIMBABWE (CPMZ)

- Companhia Do Pipeline Mozambique Zimbabwe, LDA (CPMZ) was established in 1982 and is the owner and operator of the 294 km pipeline that transports refined petroleum products from the Port of Beira to Feruka at the border of Zimbabwe and Mozambique.
- The asset is considered strategic for regional integration and has been the main oil transportation infrastructure from Mozambique to Zimbabwe for over 30 years.
- TDB provided a USD 20 million term loan, with an 8-year tenor in a club deal with Banco Comercial e de Investimentos, SA (“BCI”) in favour of CPMZ.
- The loan was used to replace and upgrade two pumping stations along the pipeline in Beira and Maforga and install a new control room.
- CPMZ has plans to construct a tank farm in Vanduzi, which will create capacity for CPMZ to service Malawi, Zambia and DRC, who currently get their fuel directly from Beira by Truck.



THANK YOU!